



1. Download form to your computer desktop.
2. Open form with Adobe Reader, available at <https://acrobat.adobe.com/us/en/acrobat/pdf-reader.html>
3. Save form after filling in the fields.
4. Return form via OnPatient

### CLIENT HISTORY

Client's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Gender:  Female  Male  Non-Binary/third gender  Prefer not to say  Self-Describe \_\_\_\_\_

Gender as it is related to your insurance policy:  Female  Male

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Parent/Guardian (if client is child): \_\_\_\_\_ Age: \_\_\_\_\_

Address (if different): \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Highest Level of Education: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

Parent/Guardian (if client is child): \_\_\_\_\_ Age: \_\_\_\_\_

Address (if different): \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Highest Level of Education: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

**Additional individuals living in household:**

Name	Relationship	Age	Name	Relationship	Age

**REASON FOR VISIT**

What services are you seeking?  Clinical Psychology Services  Counseling Services  Audiology Services  
 McGuffey Reading Services  Speech-Language Services

Briefly state your reason(s) for seeking services:

\_\_\_\_\_

\_\_\_\_\_

By whom were you referred: \_\_\_\_\_

Have you had services like this before?  Yes  No

When? \_\_\_\_\_

Where? \_\_\_\_\_

## HISTORY

Client currently attends:  daycare  elementary school  middle school  high school  college/university  none

Where: \_\_\_\_\_

Has the client ever in the past received special help or accommodations at school or work?  Yes  No

If so, please explain: \_\_\_\_\_

\_\_\_\_\_

Has client received any diagnoses related to learning, mental health, communication, etc.?  Yes  No

If so, please explain: \_\_\_\_\_

\_\_\_\_\_

**\* If the client has received any previous evaluations for learning, mental health or communication concerns please provide copies**

## MEDICAL

Primary Physician or Pediatrician: \_\_\_\_\_ Phone: \_\_\_\_\_

Date of last visit: \_\_\_\_\_

Does the client have any chronic illnesses, current health problems and/or medical diagnoses?  Yes  No

If yes, please describe: \_\_\_\_\_

Is the client currently taking prescription or non-prescription medications?  Yes  No

If yes, please list medication(s), problem(s) being treated, and prescribing physician(s): \_\_\_\_\_

\_\_\_\_\_

Does the client have any known allergies?  Yes  No

If yes, please indicate): \_\_\_\_\_

Is there any family history of significant health problems?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Name of person completing this form: \_\_\_\_\_

Signature: \_\_\_\_\_

Check Box to Sign

Relationship to client (if applicable): \_\_\_\_\_

Date: \_\_\_\_\_

If you do not have access to a digital signature, please check the box as an indication that you have read and understand this document.

## EMERGENCY CONTACT INFORMATION

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_

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